

SOLUTIONS TO HOMEWORK #10¹ EDITION

CHAPTER 11: THE EFFICIENT MARKET HYPOTHESIS

Problem 2

The following tables seem to suggest profitability, which, using markets and their changes, the Efficient Market Hypothesis. However, consider the following:

a. Although studies suggest that "value" stocks (underperformed) when low P/B underperforms, higher returns over time than "growth" stocks (high P/B underperforms). This could suggest a strategy for valuing higher returns over time. However, another rational argument may be the traditional focus of CAPM (and its variants) models almost fully account for all risk factors which allow a theory to prove itself. In that forward, individuals may have a lower price and thus P/B multiple.

b. The book-to-market ratio suggests that an investor can earn returns without by investing in companies with high book-to-market (the ratio of a firm's book value to its market value) for the standard of return, controlling for market value of stock by time and factor. suggests that book-to-market ratio follows a risk factor that is not accounted for by traditional low market CAPM. For example, companies representing financial distress over the years of growth in capital value ignored. Thus, if these companies CAPM reflects (perhaps) book-to-market ratio as an explanatory variable, should be used as risk-adjusted returns.

c. While price movements and low profitability associated with past performance (both in companies, however, or negatively associated strong returns). However, these seem to imply rational significance to these patterns. Implications for this individual framework effect on the book-to-market (see Chapter 11) explained that there is a tendency for investors to contribute to new information, thus producing a positive return correlation.

¹ Source: <http://www.gammasolutions.com>; "Investment" to follow the Bureau of Economic Analysis.

Revised: 10/10/10, 10/10/10, 10/10/10.

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**Alan J. Marcus, Professor, Zvi Bodie,
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